Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC) Kalyan Jewellers India Limited Names of the stock exchanges where the shares of the target company are listed 1) National Stock Exchange of India Limited Date of reporting 02.10.2024 Nume of the company (TC) Mr. Seetharam Trikkur Kalyanaraman

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]				
	Number	% of total share capital	Number	% of total share capita l	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbran ce	Type of encumb rance (pledge/ lien/ non disposal underta king/ others)	encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital

Mr. Seetharam	18,60,64,242	18.05	NIL	NIL	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur	4 25 80 801	4.13	Catalyst	4,25,89,894	4.13
Trikkur	10,00,04,242	10.05			Creation	24.09.2024	Theuge	Kalyanaraman has	4,23,09,094	- .15	Trusteeship	4,23,07,074	4.15
Kalyanaraman								pledged the equity			Limited		
(Promoter) ^{\$}								shares of Kalyan			(Debenture		
(Fromoter)								Jewellers India					
											Trustee)		
								Limited held by him,			acting on		
								in favour of Catalyst			behalf of		
								Trusteeship Limited			OCM India		
								(the Debenture			Opportunities		
								Trustee) acting on			XII Alternate		
								behalf of OCM India			Investment		
								Opportunities XII			Fund -		
								Alternate Investment			Scheme I		
								Fund - Scheme I,			(which		
								which includes its			includes its		
								successors, assignees,			successors,		
								and transferees) (the			assignees, and		
								"Debenture Holder")			transferees)		
								for securing the Non-			(Lender /		
								Convertible			Debenture		
								Debentures issued by			holder).		
								KJG Consulting			Additional		
								Private Limited to the			persons may		
								Debenture Holder.			become		
											debenture		
											holders from		
											time to time,		
											including		
											pursuant to		
											the issuance		
											of further		
											debentures.		
						24.00.2024	D1 1		46.62.000			47,252,894	4.50
			42589894	4.13	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur	46,63,000	0.45	Bajaj Finance	+7,232,094	4.58
								Kalyanaraman has			Limited		
								pledged the equity					
								shares of Kalyan					
								Jewellers India					
								Limited held by him,					
								in favour of Bajaj					
								Finance Limited, for					

					availing a loan facility from Bajaj Finance Limited.					
47252894	4.58	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	37,04,000	0.36	Aditya Birla Finance Limited	50,956,894	4.94
50956894	4.94	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of STCI Finance Limited, for availing a loan facility from STCI Finance Limited	36,00,000	0.35 5	TCI Finance 5 Limited	,45,56,894	5.29
54556894	5.29	Creation	24.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of the HSBC Invest Direct Financial Services (India) Limited, for availing a loan facility from the HSBC Invest Direct Financial Services (India) Limited			HSBC Invest Direct Financial Services (India) Limited	58,556,894	5.68

			5,85,56,894		Creation	25.09.2024	Pledge	Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.		TATA Capital Limited	6,30,54,591	6.11
			6,30,54,591	6.11	Creation	27.09.2024	Pledge	Mr. Seetharam Trikkur 350000 Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited	0.03	TATA Capital Limited	63,404,591	6.15
Mr. Ramesh Trikkur Kalyanaraman (Promoter)	18,60,64,242	18.05	NIL	NIL	Creation	24.09.2024	Pledge	Mr. Ramesh Trikkur 4,25,89,894 Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Catalyst Trusteeship Limited (the Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) (the " Debenture Holder ") for securing the Non Convertible Debentures issued by		Catalyst Trusteeship Limited (Debenture Trustee) acting on behalf of OCM India Opportunities XII Alternate Investment Fund - Scheme I (which includes its successors, assignees, and transferees) (Lender / Debenture	4,25,89,894	4.13

				KJG Consulting Private Limited to the Debenture Holder.			holder). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.		
42589894 4.13	Creation	24.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Bajaj Finance Limited, for availing a loan facility from Bajaj Finance Limited.	46,63,000	0.45	Bajaj Finance Limited	47,252,894	4.58
47252894 4.58	Creation	24.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Aditya Birla Finance Limited, for availing a loan facility from Aditya Birla Finance Limited.	37,04,000	0.36	Aditya Birla Finance Limited	50,956,894	4.94

			50956894	4.94	Creation	24.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of Infina Finance Private Limited, for availing a loan facility from Infina Finance Private Limited.	60,00,000	0.58	Infina Finance Private Limited	56,956,894	5.52
			56,956,894	5.52	Creation	25.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	44,97,697	0.44	TATA Capital Limited	61,454,591	5.96
			61,454,591	5.96	Creation	27.09.2024	Pledge	Mr. Ramesh Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited held by him, in favour of TATA Capital Limited, for availing a loan facility from TATA Capital Limited.	350000	0.03	TATA Capital Limited	61,804,591	5.99
Mr. Trikkur Sitarama Iyer Kalyanaraman (Promoter)	21,64,53,564	21	NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

| Radhika
Thrikur
Kalyanaraman
(Promoter
Group) | 2,07,72,038 | 2.02 | NIL | NIL | N.A. |
|---|-------------|------|-----|-----|------|------|------|------|------|------|------|------|------|
| Karthik
Ramani
(Promoter
Group) | 1,24,09,594 | 1.20 | NIL | NIL | N.A. |
| Trikkur
Sitaramaiyer
Ramachandran
(Promoter
Group) | 2,65,000 | 0.03 | NIL | NIL | N.A. |
| Trikkoor
Seetharama
Iyer Balaraman
(Promoter
Group) | 2,46,815 | 0.02 | NIL | NIL | N.A. |
| T A
Sethuraman
(Promoter
Group) | 2,17,672 | 0.02 | NIL | NIL | N.A. |
| Dhanya Manoj
(Promoter
Group) | 2,17,500 | 0.02 | NIL | NIL | N.A. |
| Hariharan
Divya
(Promoter
Group) | 2,17,500 | 0.02 | NIL | NIL | N.A. |
| R Sidharth
(Promoter
Group) | 2,17,500 | 0.02 | NIL | NIL | N.A. |
| Sreevidya
Arun
(Promoter
Group) | 2,17,500 | 0.02 | NIL | NIL | N.A. |

T A Sreeram	2,17,500	0.02	NIL	NIL	N.A.								
(Promoter													
Group)													
ТВ	2,17,500	0.02	NIL	NIL	N.A.								
Seetharamji													
(Promoter													
Group)													
Geethalakshmi	2,09,500	0.02	NIL	NIL	N.A.								
ΤS													
(Promoter													
Group)													
Thrikkur	1,92,500	0.02	NIL	NIL	N.A.								
Seetharama													
Iyer													
Anantharaman													
(Promoter													
Group)													
Pooja Krishnan	2,17,500	0.02	NIL	NIL	N.A.								
(Promoter													
Group)													

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

[§] Mr. Seetharam Trikkur Kalyanaraman has pledged the equity shares of Kalyan Jewellers India Limited (**KJIL**) held by him, in favour of Catalyst Trusteeship Limited (**Debenture Trustee**) acting on behalf of the debenture holder, namely, OCM India Opportunities XII Alternate Investment Fund - Scheme I, which includes its successors, assignees, and transferees) ("**Debenture Holder**") for securing the Debentures (*as defined below*) issued by KJG Consulting Private Limited to the Debenture Holder. Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures. It is pursuant to certain undertakings and arrangements entered into by Mr. Seetharam Trikkur Kalyanaraman and Mr. Thrikur Seetharamaiyer Kalyanaraman (together, the **Promoters**) and KJG Consulting Private Limited (the **Company**), a company owned by the Promoters. The Company has issued certain non-convertible debentures (the **Debentures**) in accordance with the terms of the debenture trust deed dated September 25, 2024 executed between the Company and the Debenture Trustee (as may be amended or restated from time to time) (the **Debenture Trust Deed**).

In accordance with the terms of the Debenture Trust Deed and certain security and other documents in relation thereto, each of Mr. Seetharam Trikkur Kalyanaraman and Mr. Ramesh Trikkur Kalyanaraman have together pledged 8,51,79,788 shares of KJIL. These persons are also not permitted to dispose off these pledged shares.

In addition, the Promoters and the Company are required to ensure that a loan to value ratio (calculated on the basis of the value of the pledged shares) (LTV Ratio) does not exceed a specified percentage of the outstanding amount of the debentures (together with interest and other amounts) and, accordingly, the Promoters and the Company may be required to pledge

further shares held by them in KJIL in order to comply with this undertaking.

The Promoters and the Company have also entered into certain additional undertakings, comforts, covenants and other arrangements to protect the value of the pledged shares and to ensure that additional shares are pledged so as to ensure that the LTV Ratio is not breached in accordance with the Debenture Trust Deed and related security and other documents.

As at the date of this disclosure, the debenture holder under the Debenture Trust Deed is OCM India Opportunities XII Alternate Investment Fund - Scheme I (including its successors, assignees, and transferees). Additional persons may become debenture holders from time to time, including pursuant to the issuance of further debentures.

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Mr. Seetharam Trikkur Kalyanaraman Place: Thrissur, Kerala, Date: 02.10.2024